Nebraska State Court Form REQUIRED Ch.6, Art.14, App. 8 Eff. 01/2022 Neb. Ct. R. § 6-1464(B)

THIS DOCUMENT IS CONFIDENTIAL AND SHALL NOT BE MADE PART OF THE COURT FILE OR PROVIDED TO THE PUBLIC PURSUANT TO NEB. CT. R. § 6-1464.

TO THE GUARDIAN AND/OR CONSERVATOR: Only file this form with the court. Do not send this form to anyone else.

IN THE MATTER OF

Case Number:

Ward/Minor Ward/Protected Person

PERSONAL AND FINANCIAL INFORMATION FOR GUARDIANSHIPS AND CONSERVATORSHIPS

CONFIDENTIAL

<u>Full</u> name of the ward, minor ward, or protected person:	<u>Full</u> date of birth of the ward, minor ward, or protected person:	<u>Full</u> Social Security number of the ward, minor ward, or protected person:

FINANCIAL INFORMATION OF THE WARD, MINOR WARD, OR PROTECTED PERSON

Does the ward, minor ward, or protected person have any accounts at any financial institution?

Yes No.

If yes complete the following information:

Name(s) and address(es) of financial institution(s) Full account number(s)

Signature (s)	Date	
Name(s)	Street Address/P.O. Box	
Bar Number and Firm Name (attorneys only)	Number City/State/ZIP Code	
Phone	Email Address	

Appendix 8 (Neb. Ct. R. – Chapter 6, Article 14)

Adopted August 28, 2013; amended January 22, 2015; Amended March 14, 2017; Amended September 4, 2019; amended and renumbered to Appendix 8 on October 27, 2021, effective January 1, 2022.

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Personal and Financial Information for Guardianships and Conservatorships